## COMMUNITY FOUNDATION OF THE FLORIDA KEYS In Paradise for Good

Including Philanthropy in Your Estate Planning



Business and Professional Women/Upper Keys



## **COMMUNITY FOUNDATION** OF THE FLORIDA KEYS

Connecting people, resources & needs through philanthropy.



Why should including philanthropy in your estate planning matter to BPW members?



**Because....** planning now puts you in the driver seat for creating your legacy and making a permanent impact for good in our community.

# When we think of women philanthropists





# Who we should be thinking of

## **40K CHALLENGE**

### MATCHING FUNDS ARE **STILL AVAILABLE!**

**GIVE NOW to the BPW Scholarship Endowment Fund** and your donation will be doubled.



Business and Professional Women/Upper Keys

Donate now at: cffk.org/ukbpw Den al

sas May 17,2073

a 2 2023 Spring Scholarship Recipients \$ 4,305.65 Four thousand three hundred ! five dollars \$ 100 me Upper Keys BPW

LUNCE THE COOPERATION AND ADDR



# How does your philanthropy go further with the Community Foundation?





Nonprofits Receive

## Jean Stearns Legacy Society Challenge **Our Newest Initiative:** Plan for Tomorrow, Secure Grants Today

Thanks to an unrestricted estate gift from Mrs. Jean Stearns, the Community Foundation is making a new investment in our community's future.

- When donors make a documented estate gift with the Community Foundation, the Foundation will make a grant of \$2,500 or \$10,000 to the Florida Keys' nonprofit the donors' choice today.
- Limited to the first 100 donors

More information: cffk.org/legacychallenge

**COMMUNITY FOUNDATION** OF THE FLORIDA KEYS





Jean Barnett Stearns

## **Benefits of Making an Estate Gift** through the Community Foundation

- Maximize your tax planning
  - IRAs, 401(k)s, 403(b)s
  - Appreciated stock

Highly Customizable

• Set up scholarships

- Real Estate, Art, Vehicles, **Boats, Bitcoin**
- Flexible • Give to multiple causes

• Pass-through gifts, multiyear gifts, gifts in perpetuity  Easy Set Up • One-page Legacy Agreement • Fund Agreement

> • Ability to update/change without re-opening estate documents

## Jill's Story

### UPPER KEYS WEEKLY / JANUARY 11, 2024



## New challenge financially aids nonprofits now and into the future

JIM McCARTHY

jim@keysweekly.com



"I know that this community and place that has come to mean so much to me will benefit from my being here, long after I'm gone." - Jill Kuehnert on her estate gift to Upper Keys BPW and unlocking an immediate grant from the **Community Foundation COMMUNITY FOUNDATION** OF THE FLORIDA KEYS



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